



INVESTMENT ADVISORY COMMITTEE MEETING

TOWN OF PALM BEACH

MAY 16, 2025

2:30 PM

TOWN HALL COUNCIL CHAMBERS, 2ND FLOOR | 360 SOUTH COUNTY RD | PALM BEACH, FL 33480

AGENDA

CALL TO ORDER AND ROLL CALL

PLEDGE OF ALLEGIANCE

APPROVAL OF AGENDA

MINUTES

1. Minutes from March 21, 2025 Meeting

COMMENTS

2. OFFICIALS
3. STAFF
4. PUBLIC - 3 MINUTE LIMIT

GENERAL BUSINESS

5. Mariner Quarterly Performance Report - Dave West
6. March Investment Report - Melissa Ladd, Controller
7. Quarterly Report for Oversight of One-Cent Surtax - Melissa Ladd, Controller
8. PFM Asset Management - Quarterly Performance Report and Benchmark Comparison
9. OPEB Trust Financial Report - Melissa Ladd, Controller

ANY OTHER BUSINESS

MEETING SCHEDULE

10. Next Meeting: Friday September 19, 2025 at 2:30PM

ADJOURNMENT

Access this meeting video on the 'Public Meetings' page at www.townofpalmbeach.com.

If a person decides to appeal any decision made with respect to any matter considered at this meeting, they will need to ensure that a verbatim record of the proceedings is made for such purposes, which shall include the testimony and evidence upon which the appeal is to be based.

Disabled persons needing accommodations to participate in this meeting should contact the Town Clerk's Office at (561) 838-5416 at least one day prior to the meeting.