



TOWN OF PALM BEACH

TENTATIVE AGENDA: SUBJECT TO REVISION

DEFINED CONTRIBUTION COMMITTEE PLAN MEETING

FRIDAY, MARCH 14, 2025

12:00 PM

WELCOME!

I. CALL TO ORDER AND ROLL CALL

Jason Debrincat
Robert Miracle
Michael Marx
Joe Guelli
Gillian Barth

II. APPROVAL OF AGENDA

III. APPROVAL OF MINUTES

a. Minutes from November 15, 2024 Meeting

IV. COMMITTEE MEMBER COMMENTS

V. COMMUNICATIONS FROM CITIZENS

VI. PRESENTATION BY MARINER

Dave West, Mariner

- a. Market and Investment Performance Review
- b. Fiduciary Education

VII. MISSIONSQUARE UPDATE PRESENTATION

Howard Brezak, MissionSquare

VIII. PROPOSED MEETING DATES FOR 2025

Friday, May 16, 2025

Friday, August 15, 2025

Friday, November 14, 2025

IX. ANY OTHER MATTERS

X. ADJOURNMENT

PLEASE TAKE NOTE:

Disabled persons who need an accommodation in order to participate in this meeting are requested to contact the Town Manager's Office at (561) 838-5410 or through the Florida Relay Service by dialing 1-800-955-8770 for voice callers or 1-800-955-8771 for TDD callers, at least two (2) working days before this meeting.