



DEFINED CONTRIBUTION PLAN COMMITTEE MEETING

TOWN OF PALM BEACH

MAY 15, 2026

8:00 AM

TOWN HALL COUNCIL CHAMBERS, 2ND FLOOR | 360 SOUTH COUNTY RD | PALM BEACH, FL 33480

Jason Debrincat, Chair
Gillian Barth, Vice Chair
Joseph Birch, Member
Michael Marx, Member
Robert Miracle, Member

AGENDA

CALL TO ORDER AND ROLL CALL

PLEDGE OF ALLEGIANCE

ELECTION OF CHAIR AND VICE CHAIR

MINUTES

1. Minutes from March 6, 2026 Defined Contribution Committee Meeting

APPROVAL OF AGENDA

COMMENTS

2. OFFICIALS
3. STAFF
4. PUBLIC - 3 MINUTE LIMIT

GENERAL BUSINESS

5. Investment Review, Q1 2026 by Kerry Richardville, Senior Institutional Advisor, Mariner
6. MissionSquare Presentation Update by Howard Brezak, Senior Relationship Manager, MissionSquare
7. Investment Advice through Morningstar Investment Management Services by Daryl Dennis, Financial Consultant, Guided Pathways Advisory Services, MissionSquare

ANY OTHER BUSINESS

MEETING SCHEDULE

8. The next meeting is scheduled for for August 21, 2026 at 8:00 am.

ADJOURNMENT

Access this meeting video on the 'Public Meetings' page at www.townofpalmbeach.com.

If a person decides to appeal any decision made with respect to any matter considered at this meeting, they will need to ensure that a verbatim record of the proceedings is made for such purposes, which shall include the testimony and evidence upon which the appeal is to be based.

Disabled persons needing accommodations to participate in this meeting should contact the Town Clerk's Office at (561) 838-5416 at least one day prior to the meeting.