



RETIREMENT BOARD OF TRUSTEES MEETING

TOWN OF PALM BEACH

MARCH 6, 2026

9:30 AM

TOWN HALL COUNCIL CHAMBERS, 2ND FLOOR | 360 SOUTH COUNTY RD | PALM BEACH, FL 33480

Dan Stanton, Chair
Ed Carter, Chair Pro Tem
Thomas Parker, Secretary
Bob Miracle, Deputy Town Manager
John W. Copeland, Trustee
David McDonald, Trustee
Joseph Birch, Trustee
Jason Debrincat, Trustee
Michael Marx, Trustee

AGENDA

CALL TO ORDER AND ROLL CALL

PLEDGE OF ALLEGIANCE

MINUTES

1. Minutes from November 14, 2025 Meeting

APPROVAL OF AGENDA

COMMENTS

2. OFFICIALS
3. STAFF
4. PUBLIC - 3 MINUTE LIMIT

GENERAL BUSINESS

5. Fiduciary Liability Policy Renewal, Levin Parras, Risk Manager
6. Investment Review, Dave West, CFA, Mariner
 - Attribution and Recommendations
 - Quarterly Review (December 2025)
 - Market Value Update
7. Annual Actuarial Valuation Report, Pete Strong, GRS

8. Quarterly Financial Report and Disbursements, Melissa Ladd, Controller
9. Administrator's Report, Edemir Estrada, GRS
10. Final update on Benefit Calculator Enhancement with Service Purchase Estimator, Valmiki Ramsewak, GRS
11. Attorney's Report, Janice Rustin, LLW

ANY OTHER BUSINESS

MEETING SCHEDULE

12. Friday, May 15, 2026 at 9:30AM
Friday, August 21, 2026 at 9:30AM
Friday, November 13, 2026 at 9:30AM

ADJOURNMENT

Access this meeting video on the 'Public Meetings' page at www.townofpalmbeach.com.

If a person decides to appeal any decision made with respect to any matter considered at this meeting, they will need to ensure that a verbatim record of the proceedings is made for such purposes, which shall include the testimony and evidence upon which the appeal is to be based.

Disabled persons needing accommodations to participate in this meeting should contact the Town Clerk's Office at (561) 838-5416 at least one day prior to the meeting.