



INVESTMENT ADVISORY COMMITTEE MEETING

TOWN OF PALM BEACH

MARCH 6, 2026

1:00 PM

TOWN HALL COUNCIL CHAMBERS, 2ND FLOOR | 360 SOUTH COUNTY RD | PALM BEACH, FL 33480

Chris Storkerson, Chair
Kathleen Anderson, Vice Chair
Laurence Austin, Member
Jacqueline de Sanctis, Member
Lloyd McAdams, Member

AGENDA

CALL TO ORDER AND ROLL CALL

PLEDGE OF ALLEGIANCE

MINUTES

1. Minutes of the November 14, 2025 meeting

APPROVAL OF AGENDA

COMMENTS

2. OFFICIALS
3. STAFF
4. PUBLIC - 3 MINUTE LIMIT

GENERAL BUSINESS

5. Fiduciary Liability Policy Renewal, Levin Parras, Risk Manager
6. Actuarial Report - OPEB Trust, Piotr Krekora, Gabriel, Roeder Smith & Co.
7. Mariner Quarterly Performance Report - Dave West, Mariner
8. OPEB Trust Financial Report - Robert Miracle, Deputy Town Manager
9. Annual Report to the Town Council - Robert Miracle, Deputy Town Manager
10. December Investment Report - Melissa Ladd, Controller
11. Quarterly Report for oversight of One-Cent Surtax - Robert Miracle, Deputy Town Manager

ANY OTHER BUSINESS

MEETING SCHEDULE

12. The next meeting is scheduled for Friday, May 15, 2026 at 1PM.

ADJOURNMENT

Access this meeting video on the 'Public Meetings' page at www.townofpalmbeach.com.

If a person decides to appeal any decision made with respect to any matter considered at this meeting, they will need to ensure that a verbatim record of the proceedings is made for such purposes, which shall include the testimony and evidence upon which the appeal is to be based.

Disabled persons needing accommodations to participate in this meeting should contact the Town Clerk's Office at (561) 838-5416 at least one day prior to the meeting.