



INVESTMENT ADVISORY COMMITTEE MEETING

TOWN OF PALM BEACH

NOVEMBER 14, 2025

2:30 PM

TOWN HALL COUNCIL CHAMBERS, 2ND FLOOR | 360 SOUTH COUNTY RD | PALM BEACH, FL 33480

Chris Storkerson, Chair
Kathleen Anderson, Vice Chair
Laurence Austin, Member
Jacqueline de Sanctis, Member
Lloyd McAdams, Member

AGENDA

CALL TO ORDER AND ROLL CALL

PLEDGE OF ALLEGIANCE

MINUTES

1. Minutes of the September 19, 2025 Meeting

APPROVAL OF AGENDA

COMMENTS

2. OFFICIALS
3. STAFF
4. PUBLIC - 3 MINUTE LIMIT

GENERAL BUSINESS

5. OPEB Trust Financial Report - Melissa Ladd, Controller
6. August Investment Report - Melissa Ladd, Controller
7. Florida Municipal Investment Trust Report
Jeffrey Bromley, Florida League of Cities and Kyle Jones, Atlanta Capital
8. Salem Trust Annual Update - Karen Russo
9. Mariner Quarterly Performance Report - Dave West

ANY OTHER BUSINESS

MEETING SCHEDULE

10. Proposed 2026 Meeting Schedule

- Friday, March 6, 2026
- Friday, May 15, 2026
- Friday, August 21, 2026
- Friday, November 13, 2026

ADJOURNMENT

Access this meeting video on the 'Public Meetings' page at www.townofpalmbeach.com.

If a person decides to appeal any decision made with respect to any matter considered at this meeting, they will need to ensure that a verbatim record of the proceedings is made for such purposes, which shall include the testimony and evidence upon which the appeal is to be based.

Disabled persons needing accommodations to participate in this meeting should contact the Town Clerk's Office at (561) 838-5416 at least one day prior to the meeting.